



MERGER INTEGRATION CONFERENCE

May 11 – 12, 2017 | New York, NY

DEVELOPING AND DELIVERING FIT-FOR-PURPOSE M&A

In collaboration with:

McKinsey & Company

Join us on Twitter
#tcbmerger
Follow us on Twitter
@conferenceboard

The Westin at Times Square | New York, NY

Thursday, May 11, 2017

Registration and Continental Breakfast: 8:00 – 8:45 am
Majestic Foyer, 5th Floor

Current Merger Dynamics: What We're Seeing in the Market

General Session A: 8:45 – 9:30 am
Majestic Ballroom, 5th Floor

Oliver Engert
Senior Partner
McKinsey & Company

Executive Perspective: "A Divorce, a Marriage and a Baby, all on Day 1"

General Session B: 9:30 – 10:45 am
Majestic Ballroom, 5th Floor

Mary Laschinger
Chief Executive Officer
Veritiv

Networking Break: 10:45 – 11:00 am
Majestic Foyer, 5th Floor

Merger Integration Best Practices Panel Discussion

General Session C: 11:00 – 12:15 pm
Majestic Ballroom, 5th Floor

Panel:
Beverly Goulet
Executive Vice President and Chief Integration Officer
American Airlines

Steve Kaufman
Senior Lecturer
Harvard Business School
Former Chairman and Chief Executive Officer
Arrow Electronics

Bill Kozy
Former Executive Vice President and Chief Operations Officer
Becton Dickinson

Mary Laschinger
Chief Executive Officer
Veritiv

Justin Smith
Director, Corporate Development
Google

Networking Luncheon: 12:15 – 1:15 pm
New York Atrium, 9th Floor

Maximize Your Investment by Mobilizing Your Talent

Concurrent Session D1: 1:15 – 2:15 pm
Majestic Ballroom I, 5th Floor

Ellen Shedlarz
Chair, Board of Directors, **EcoHealth Alliance**
Former Chief Operating Officer, Global Talent Management
Organization, **Morgan Stanley**
Former Senior Vice President, Global Human Resources, **Ziff
Brothers Investment**

Sarah Pobereskin
Associate Partner
McKinsey & Company

**Building the World's Largest Hospitality Company:
Lessons Learned from the Marriott-Starwood Merger**

Concurrent Session D2: 1:15 – 2:15 pm
Majestic Ballroom II, 5th Floor

Rick Hoffman
Executive Vice President, Mergers, Acquisitions and Business
Development
Marriott International

Building Your Integration Capability

Concurrent Session E1: 2:30 – 3:30 pm
Majestic Ballroom I, 5th Floor

Jai Sundararaman
Vice President, Business Transformation Office
Intertape Polymer Group

Kathy Woods
Head of Mergers & Acquisitions Integration
Applied Materials

**Wearing Many Hats: The Role of HR Leadership in a
Merger**

Concurrent Session E2: 2:30 – 3:30 pm
Majestic Ballroom II, 5th Floor

Maureen MacInnis
Senior Vice President and Chief Human Resources Officer
Dentsply Sirona Global Headquarters

Kameron Kordestani
Partner
McKinsey & Company

Networking Refreshment Break 3:30 – 3:45 pm
Majestic Foyer, 5th Floor

**Leadership Development and Engagement in a
Transformational Merger**

General Session F: 3:45 – 5:00 pm
Majestic Ballroom, 5th Floor

Bill Kozy
Former Executive Vice President and Chief Operations Officer
Becton Dickinson

Networking Reception: 5:00 – 6:00 pm
New York Atrium, 9th Floor

Hosted By:

McKinsey & Company

Friday, May 12, 2017

Continental Breakfast: 8:00 – 8:30 am
Majestic Foyer, 5th Floor

**How to Extract the Most Value in a Merger – Your Post
Close Integration Journey**

General Session G: 8:30 – 9:30 am
Majestic Ballroom, 5th Floor

Brett Knappe
Vice President, Medtronic Business Services, Strategy and
Integration
Medtronic

**Managing the Regulatory Process in Complex Merger
Situations**

General Session H: 9:30 – 10:30 am
Majestic Ballroom, 5th Floor

Beverly Goulet
Executive Vice President and Chief Integration Officer
American Airlines

Chris Kreidler
Former Executive Vice President and Chief Financial Officer
Sysco Corporation

**Protecting the Top Line and Your Customers: Defining
Thoughtful and Effective Sales and Customer Transition
Strategies**

Concurrent Session I1: 10:45 – 11:30 am
Majestic Ballroom II, 5th Floor

Pam Price-Bergquist
Marketing Strategy and Merger and Acquisitions Executive
Cisco

Toby Couzens
Senior Manager, Sales Acquisition Integration
Cisco

**Leverage Your G&A Enablers to Maximize Value and
Assure Operational Transition**

Concurrent Session I2: 10:45 – 11:30 am
Majestic Ballroom I, 5th Floor

Michael McInerney
Head of Business Development Information Technology and
Enterprise Integration
Bristol-Myers Squibb

Networking Break 11:30 – 11:45 am
Majestic Foyer, 5th Floor

Tailoring Your M&A Engine to Fit Your Mission

General Session J: 11:45 – 1:00 pm
Majestic Ballroom, 5th Floor

Moni Miyashita
Partner, **Innosight Consulting**
Former Vice President, Mergers and Acquisitions Corporate
Development, **IBM**

Conference Adjournment: 1:00 pm

Representing The Conference Board:

Joe McNamee, Meeting Administrator

Hannah Sohn, Program Director

Andrea Wills, Manager, Meeting Operations

The Westin New York at Times Square

270 West 43rd Street

New York, NY 10036

Tel: 212 201 2700

For up-to-date conference information visit us at

www.conference-board.org

© 2017 The Conference Board, Inc. All rights reserved.