



The 2015 Merger Integration Conference

Build World-Class Integration Capabilities June 4-5, 2015 | The Palace Hotel | San Francisco, CA

Sponsored by: McKinsey&Company

Thursday, June 4, 2015

Registration: 8:00-8:30 AM Regency Foyer, Lobby Level

Continental Breakfast: 8:00-8:30 AM Regency Foyer, Lobby Level

Welcome and Industry Perspectives: What We're Seeing in the Market

General Session A: 8:30-9:10 AM Grand Ballroom, Lobby Level

Oliver Engert Director McKinsey & Company

Executive Perspective Keynote

General Session B: 9:10-10:45 AM Grand Ballroom, Lobby Level

Steve Kaufman Senior Lecturer, **Harvard Business School** Former Chairman & Chief Executive Officer, **Arrow Electronics, Inc.**

Networking Refreshment Break: 10:45-11:00 AM Regency Foyer, Lobby Level Join us on Twitter #tcbmerger Follow us on Twitter @conferenceboard

Best Practices Roundtables

General Session C: 11:00 AM-12:30 PM Grand Ballroom, Lobby Level

Steve Kaufman Senior Lecturer, **Harvard Business School** Former Chairman & Chief Executive Officer, **Arrow Electronics, Inc.**

Justin Smith Principal, Corporate Development Integration Google

Aileen Stockburger Vice President, Worldwide Business Development Johnson & Johnson

Kathy Woods Senior Director of M&A Integration Applied Materials

Networking Luncheon: 12:30-1:30 PM Gold Ballroom, Lobby Level

Getting Practical About Culture: Diagnostic Tools and Interventions to Ease Cultural Alignment

Concurrent Session D1: 1:30-2:45 PM Concert Ballroom, Lobby Level

Kameron Kordestani Partner McKinsey & Company

New Integration Leaders

Concurrent Session D2: 1:30-2:45 PM Rose Ballroom, Lobby Level

Bruce Henry Senior Vice President Integration and Change Management Veritiv

Protect Your Investment: Retain and Engage Key Talent

Concurrent Session E1: 2:45-3:45 PM Concert Ballroom, Lobby Level

Susan Hanold, PhD Vice President, Talent and Change Management **ADP** Cathy Threadgill, SPHR Senior Director, HR Acquisitions & Integrations **ADP**

Better Together: Establishing a "Best of Both" Approach

Concurrent Session E2: 2:45-3:45 PM Rose Ballroom, Lobby Level

Matt Whitney Head of the Integration Management Office **Sysco Corp.**

Networking Refreshment Break: 3:45-4:00 PM Regency Foyer, Lobby Level

Getting to Day 1: Driving Integration Due Diligence and Successful Deployment Preparation

General Session F: 4:00-5:30 PM Grand Ballroom, Lobby Level

Stuart Easley M&A Integration Leader Elanco, a division of Eli Lilly & Company

Carrie Frey SVP, Corporate Planning & Program Management Shire Pharmaceuticals

Steve Twait VP, Alliance and Integration Management (AIM) AstraZeneca Networking Reception: 5:30-6:30 PM Regency Foyer, Lobby Level

Hosted by: McKinsey&Company

Friday, June 5, 2015

Continental Breakfast: 8:00- 8:30 AM Regency Foyer, 1st Floor

Taking Charge: Effective Integration Leadership

General Session G: 8:30-10:00 AM Grand Ballroom, Lobby Level

Alan Foster Principal **ghSMART & Company**

Moni Miyashita Senior Advisor, Merger Management, **McKinsey & Company** Former Vice President, M&A Strategy, **IBM**

Networking Refreshment Break: 10:00-10:15 AM Regency Foyer, Lobby Level

Capturing Real Value: Separating Fact from Fiction in M&A Synergies

General Session H: 10:15-11:30 AM Grand Ballroom, Lobby Level

Greg Gryzwa Associate Partner **McKinsey & Company**

Research Presentation: Divestitures

General Session I: 11:30 AM-12:30 PM Grand Ballroom, Lobby Level

Emilie R. Feldman Assistant Professor of Management **The Wharton School, University of Pennsylvania**

Adjournment: 12:30 PM

Representing The Conference Board: Amanda Edmonds, Meeting Administrator Karyn Gerecitano, Senior Meeting Planner Hannah Sohn, Conference Program Director

The Palace Hotel 2 New Montgomery Street San Francisco, CA 94105 Tel: 415-512-1111

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